

Date: August 7, 2025

**Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001
BSE Scrip Code: 543573**

**Listing Department
The National Stock Exchange of India
Limited
Exchange Plaza, C-1, G Block, Bandra Kurla
Complex
Bandra (East), Mumbai 400 051.
Symbol: SYRMA**

Sub: Qualified institutions placement of equity shares of face value ₹10 each (the “Equity Shares”) by Syrma SGS Technology Limited (the “Company”) under the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 42, 23(1)(b) and 62(1)(c) of the Companies Act, 2013, including the rules made thereunder, each as amended (the “Issue”).

Dear Sir/ Madam,

We wish to inform you that pursuant to the approval of the board of directors of the Company (the “**Board**”), at its meeting held on May 10, 2024 and pursuant to the special resolution passed by the shareholders of the Company dated September 17, 2024, the QIP Committee of the Board (the “**Committee**”) has, at its meeting held today i.e. August 7, 2025, *inter alia*, passed resolutions for the following:

- a. Authorising the opening of the Issue today, i.e. August 7, 2025; and
- b. Approving and adopting the preliminary placement document dated August 7, 2025 and the application form, in connection with the Issue; and
- c. Approving the floor price for the Issue, being ₹735.61/- per Equity Share, (“**Floor Price**”), based on the pricing formula as prescribed under the SEBI ICDR Regulations.

In this relation, we are filing the preliminary placement document dated August 7, 2025 with your office.

We further wish to inform you that the ‘relevant date’ for the purpose of the Issue, in terms of the Regulation 171(b)(i) of the SEBI ICDR Regulations, is August 7, 2025 and accordingly the floor price in respect of the aforesaid Issue, based on the pricing formula as prescribed under Regulation 176(1) of the SEBI ICDR Regulations is ₹735.61/- per Equity Share.

Pursuant to Regulation 176(1) of the SEBI ICDR Regulations and the approval of the shareholders, accorded through a special resolution dated September 17, 2024, the Company may offer a discount of not more than 5% on the floor price so calculated for the Issue. The Issue price shall not less than the price determined in accordance with the pricing formula provided under Chapter VI of the SEBI ICDR Regulations.

The Issue price will be determined by the Company in consultation with the book running lead managers appointed for the Issue.

In this relation, we will file the preliminary placement document dated August 7, 2025, with the BSE Limited and National Stock Exchange of India Limited on August 7, 2025.

The meeting of the QIP Committee commenced at 8:15p.m. and concluded at 8:45p.m.

Further, as per Company's Prevention of Insider Trading Code of Conduct to regulate, monitor and report trading by Designated Persons and their immediate relatives(s) ("**Code**"), the trading window for dealing in the securities of the Company shall be closed from 07.08.2025 (today) till 48 hours after determination of issue price for all 'Designated Persons' as defined in the Code.

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Yours faithfully,

For Syrma SGS Technology Limited

Bhabagrahi Pradhan
Company Secretary and Compliance Officer

