

Date: August 12, 2025

**Department of Corporate Services**  
**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai 400 001  
**BSE Scrip Code: 543573**

**Listing Department**  
**The National Stock Exchange of India Limited**  
Exchange Plaza, C-1, G Block, Bandra Kurla Complex  
Bandra (East), Mumbai 400 051.  
**Symbol: SYRMA**

**Sub: Qualified institutions placement of equity shares of face value ₹10 each (the “Equity Shares”) by Syrma SGS Technology Limited (the “Company”) under the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 42 and 62 of the Companies Act, 2013, including the rules made thereunder, each as amended (the “Issue”).**

Dear Sir/ Madam,

Further to our letter dated August 7, 2025, intimating you about opening of the Issue and meeting of QIP Committee in respect of the Issue, we wish to inform you that the QIP Committee at its meeting held today i.e. August 12, 2025 has, *inter alia*, passed the following resolutions:

- a. Approved the closure of the Issue today i.e. August 12, 2025 pursuant to the receipt of application forms and the funds in the escrow account from the eligible qualified institutional buyers (“**Eligible QIBs**”) in accordance with the terms of the Issue;
- b. Determined and approved the Issue price of ₹ 699.00 per Equity Share (including a premium of ₹ 689.00 per Equity Share), which takes into account a discount of 4.98% (i.e. ₹ 36.61 per Equity Share) to the floor price of ₹ 735.61 per Equity Share, determined as per the formula prescribed under Regulation 176(1) of Chapter VI of the SEBI ICDR Regulations, for the Equity Shares to be allotted to the eligible qualified institutional buyers in the Issue;
- c. Approved and adopted the placement document dated August 12, 2025 (“**Placement Document**”), in connection with the Issue; and
- d. Approved and finalised the confirmation of allocation note to be sent to the Eligible QIBs, intimating them of allocation of Equity Shares pursuant to the Issue.

The meeting of the Committee commenced at 8:00 p.m. and concluded at 8:20 p.m.

In this relation we will be filing the Placement Document with your office.

We request you to take the above on record and treat the same as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Yours faithfully,  
For **Syrma SGS Technology Limited**

**Bhabagrahi Pradhan**  
**Company Secretary and Compliance Officer**

