

Date: August 12, 2025

**Department of Corporate Services  
BSE Limited**

Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai 400 001  
**BSE Scrip Code: 543573**

**Listing Department**

**The National Stock Exchange of India  
Limited**

Exchange Plaza, C-1, G Block, Bandra Kurla  
Complex  
Bandra (East), Mumbai 400 051.  
**Symbol: SYRMA**

**Re: Disclosure of the details of allotment in the Issue (as defined hereinafter) by Syrma SGS Technology Limited (the "Company") in accordance with the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements), 2015, as amended (the "SEBI Listing Regulations")**

**Sub: Qualified institutions placement of equity shares of face value ₹10 each (the "Equity Shares") by the Company under the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), and Sections 42 and 62 of the Companies Act, 2013, including the rules made thereunder, each as amended (the "Issue").**

Dear Sir/ Madam,

Please note that the QIP Committee of the board of directors of the Company (the "**Committee**") has, at its meeting held today i.e. August 12, 2025 approved the issue and allotment of 14,306,151 Equity Shares to eligible qualified institutional buyers at an issue price of ₹ 699 per Equity Share (including share premium of ₹ 689 per Equity Share), and reflects a discount of ₹ 36.61 per Equity Share (i.e. 4.98%) against the floor price of ₹735.61 per Equity Share, aggregating to approximately ₹ 10,000 million (Rupees ten thousand million only), pursuant to the Issue in accordance with provisions of SEBI ICDR Regulations.

The Issue opened on August 7, 2025 and closed on August 12, 2025 and the same was intimated to you through our letters dated August 7, 2025 and August 12, 2025 respectively. Pursuant to the allotment of Equity Shares in the Issue, the paid-up equity share capital of the Company stands increased from ₹ 17,815.80 million, comprising of 178,158,012 Equity Shares to ₹ 19,246.41 million, comprising of 192,464,163 Equity Shares.

Further, please find attached herewith the list of allottees who have been allotted more than five percent (5%) of the Equity Shares offered in the Issue, marked as **Annexure A**. The shareholding pattern of the Company, before and after the Issue, will be submitted along with the listing application in the format specified in Regulation 31 of the SEBI Listing Regulations.

The information as required under Regulation 30 of the SEBI Listing Regulations read with Schedule – III part-A to the SEBI Listing Regulations and SEBI circular no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, each as amended is as follows:

|   |                                  |
|---|----------------------------------|
| <b>Type of securities issued and allotted (viz. equity shares, convertibles etc.)</b>   | Equity Shares                    |
| <b>Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)</b> | Qualified Institutions Placement |

|   |   |
|---|---|
| <b>Total no. of securities issued</b>   | 14,306,151 Equity Shares to eligible qualified institutional buyers at an issue price of ₹ 699 per Equity Share (including share premium of ₹ 689 per Equity Share) |
| <b>Total amount for which the securities have been issued (approximately)</b> | ₹ 10,000 million  |

The meeting of the QIP Committee commenced at 9:00 p.m. and concluded at 9:20 p.m.

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the SEBI Listing Regulations.

Thanking you,

Yours faithfully,

For **Syrma SGS Technology Limited**

**Bhabagrahi Pradhan**  
**Company Secretary and Compliance Officer**  
**Place: Gurgaon**

**Encl:** (i) Annexure A



**ANNEXURE A**

LIST OF ALLOTTEES WHO HAVE BEEN ALLOTTED MORE THAN 5% OF THE EQUITY SHARES OFFERED IN THE ISSUE

| S. No. | Name of the Allottees  | No. of Equity Shares Allotted | Percentage of Total Issue Size (%) | Category                               |
|--------|--|-------------------------------|------------------------------------|--|
| 1      | HDFC LIFE INSURANCE COMPANY LIMITED  | 28,61,230                     | 20.00                              | INSURANCE COMPANY                      |
| 2(a)   | TATA AIA LIFE INSURANCE CO LTD-TOP 200 FUND-ULIF 027 12/01/09 ITT 110  | 2,86,123                      | 2.00                               | INSURANCE COMPANY                      |
| 2(b)   | TATA AIA LIFE INSURANCE CO LTD UNIT LINKED MULTI CAP FUND  | 20,74,393                     | 14.50                              | INSURANCE COMPANY                      |
| 2(c)   | TATA AIA LIFE INSURANCE COMPANY LIMITED A/C RISING INDIA FUND (ULIF 073 17/01/24 RIF 110)                                  | 1,43,061                      | 1.00                               | INSURANCE COMPANY                      |
|        | <b>Sub-total</b>   | <b>25,03,577</b>              | <b>17.50</b>                       |  |
| 3      | AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS SMALL CAP FUND  | 21,45,922                     | 15.00                              | MUTUAL FUND                            |
| 4      | HDFC MUTUAL FUND - HDFC MANUFACTURING FUND   | 10,72,961                     | 7.50                               | MUTUAL FUND                            |
| 5(a)   | BANDHAN SMALL CAP FUND   | 6,77,660                      | 4.74                               | MUTUAL FUND                            |
| 5(b)   | BANDHAN MULTI CAP FUND   | 1,12,943                      | 0.79                               | MUTUAL FUND                            |
| 5(c)   | BANDHAN MIDCAP FUND  | 1,69,415                      | 1.18                               | MUTUAL FUND                            |
| 5(d)   | BANDHAN MULTI ASSET ALLOCATION FUND  | 1,12,943                      | 0.79                               | MUTUAL FUND                            |
|        | <b>Sub-total</b>   | <b>10,72,961</b>              | <b>7.50</b>                        |  |
| 6      | PRUDENTIAL HONG KONG LIMITED - PHKL ASIA PACIFIC ACTIVE GROWTH EQUITY PORTFOLIO - AHAPAG - EASTSPRING GROWTH EQUITIES TEAM | 7,26,037                      | 5.08                               | FOREIGN PORTFOLIO INVESTOR (CORPORATE) |
| 7      | ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED  | 7,15,308                      | 5.00                               | INSURANCE COMPANY                      |
| 8      | ADITYA BIRLA SUN LIFE INSURANCE COMPANY LIMITED  | 7,15,308                      | 5.00                               | INSURANCE COMPANY                      |
| 9      | MOTILAL OSWAL SMALL CAP FUND   | 7,15,308                      | 5.00                               | MUTUAL FUND                            |

For Syrma SGS Technology Limited

**Bhabagrahi Pradhan**  
**Company Secretary and Compliance Officer**  
**Place: Gurgaon**